

# SEP CONTRIBUTION FORM

1

## ACCOUNT INFORMATION

Westcore Account Number

Owner's Name (First, Middle Initial, Last)

Social Security Number

Date of Birth

Account Mailing Address

City

State

Zip Code

Email Address (optional)

Telephone Number

2

## TYPE OF ACCOUNT

Check the applicable box.

SEP

SAR-SEP

3

## CONTRIBUTIONS

Check the applicable box(es) and complete the blanks for the year and amount.

	Year	Amount
SEP employer contribution for the tax year	_____	\$ _____
SEP employer contribution for the tax year	_____	\$ _____
SAR-SEP Salary reduction contribution for the tax year	_____	\$ _____
Total contribution amount		\$ _____

Please make check(s) payable to: **Westcore Funds**

4

**INVESTMENT INFORMATION**

Please invest my contribution(s) in the following Westcore Funds. Minimum initial investment in any one Fund is \$1,000 for IRA/SEP accounts. Subsequent investments may be made for \$25 or more. You may invest in up to four funds.

Fund Name	Amount	Fund Name	Amount
Westcore Small-Cap Growth Fund	\$_____%	Westcore Micro-Cap Opportunity Fund	\$_____%
Westcore Global Large-Cap Dividend Fund	\$_____%	Westcore International Small-Cap Fund	\$_____%
Westcore Large-Cap Dividend Fund	\$_____%	Westcore Flexible Income Fund	\$_____%
Westcore Mid-Cap Value Dividend Fund	\$_____%	Westcore Plus Bond Fund	\$_____%
Westcore Mid-Cap Value Dividend Fund II	\$_____%	<b>Total Amount:</b>	<b>\$_____%</b>
Westcore Smid-Cap Value Dividend Fund	\$_____%		
Westcore Small-Cap Value Dividend Fund	\$_____%		

5

**SIGNATURE**

I fully understand and acknowledge that it will be solely my responsibility to direct the investment of the enclosed contribution and to determine that such contribution does not exceed the limits applicable for such taxable year.

Signature of Owner

Date

Mail to: Westcore Funds  
 P.O. Box 44323  
 Denver, Colorado 80201-4323  
 Questions: 1.800.392.CORE(2673)